

## about our president...

### Joseph-Paul Timpano, CPA



Mr. Timpano is a seasoned CPA with over 28 years diversified accounting control & solutions experience as a key advisory consultant, financial controller, analyst, & tax/accounting practitioner. He is a business leader offering exemplary analytical & organizational skills to oversee financial activities, troubleshoot, advise & consult clients. At Citigroup, he held various officer positions including Solutions Lead Analyst, Global Reporting Hierarchy Coordinator, Financial Process Coordinator, Financial Analyst, & MIS Production Manager. At JPT Financial Solutions, Mr. Timpano continues to provide diversified accounting control & solutions services to businesses & individual consumers as a key internal consultant & advisory by cultivating a one on one personal niche & relationship, bringing expertise to improve bottom line performance & acumen to uncover & resolve reporting & financial management issues, weaknesses in internal control, lack of financial organization & coordination, and budget & planning deficiencies.



**Advisory • Tax • Accounting**  
Business and Consumer Clients



Your privacy is important to us. We are committed to your privacy & retaining your trust, and respect your right to keep your personal information confidential.



Thank you in advance for giving us the opportunity to serve you. May God richly bless you!



## your key Internal Consultants...



Serving business and consumer clients with exemplary analytical & problem solving skills, acumen and expertise.

We offer the following value-added professional services:

- Financial Process Coordination & Troubleshooting
- Internal Control Standards Development
- Strategic Planning & Analysis
- Business Consultation
- Personal Finance Coordination
- Tax Return Preparation & Filings
- General Accounting Services



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**Advisory**



**Tax**



**Accounting**

# We are Accounting Control Consultants & Solutions Specialists who provide Advisory, Tax, & General Accounting Services to Business and Consumer Clients.



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## Financial Process Coordination & Troubleshooting

- Evaluate inadequacies in the financial reporting process to uncover weaknesses
- Strengthen, streamline & upgrade reporting processes & procedures
- Deliver candid recommendations for improvements in the financial process
- Implement consummate logic & organizational skills to design, set-up & coordinate new reporting mechanisms
- Develop, coordinate & implement all phases of business management reporting



## Internal Control Standards Development

- Establish, oversee & enforce internal control measures to mitigate risk & improve performance
- Implement quality control checks & balances in the financial process
- Author internal reporting reference documentation, policies & reporting standards
- Create reporting tools & develop disbursement & revenue generating guidelines
- Formulate data analysis, control standards & plans to implement goals & strategies



## Strategic Planning & Analysis

- Develop individual or business entity short & long term strategic plan
- Set direction & make decisions on allocating client resources to pursue strategy
- Define mission of enterprise & the way it will look into the future
- Guide business leaders to communicate their vision
- Develop analysis of business results, marketing strategy, plans, policies & goals



## Personal Finance Coordination

- Develop a financial plan & budget for individual clients with goals & milestones
- Identify & track client financial accounts & records
- Prepare periodic review & analysis of financial activity & forecast summary
- Manage the client monthly cash disbursements & income receipts



## General Accounting Services

- Bookkeeping services
- Bank reconciliations
- Payroll reporting & filings
- General ledger / journal posting entries
- Internal management financial reporting
- Administer estate & trust reporting



## Business Consultation

- Help clients improve financial performance through an analysis of existing business problems & development of plans for improvement
- Devise/recommend strategic business solutions, advise on pricing, credit policies, and cash flow concerns
- Assist business clients with loan, purchase & other financial applications
- Deliver guidance for start-up businesses & establish intimate knowledge of client
- Recommend a network of professional referrals, & serve as a financial advisory



## Tax Return Preparation & Filings

- Federal & State individual tax returns
- Business tax returns (Partnerships, Corporations, LLCs, LLPs)
- Estimated tax analysis & planning
- Gift & estate tax return preparation
- Quarterly & year-end payroll tax returns
- 1099, W-2, & information returns
- e-payment of taxes via EFTPS & States

