



JPT FINANCIAL SOLUTIONS, INC.

accounting control consultants & solutions specialists

Analytical Consultation • Tax Return Prep • Eldercare Financial Svcs • General Accounting

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Our Analytical Consultation & Advisory Services

We are a proficient financial process troubleshooter & problem solver, delivering analytical consultation services to help clients better organize, coordinate & control their financial performance. We assist clients to develop measures of internal control to mitigate risk and improve performance.

- **Financial Process Coordination & Troubleshooting**
- **Internal Control Standards Development**
- **Strategic Planning & Analysis**
- **Business Consultation**
- **Personal Finance Coordination**

Click [**HERE**](#) for Further Details of Our Analytical Consultation & Advisory Services...

Our Tax Preparation Services

We prepare Federal and State personal and business related tax returns and related information return filings to meet required governmental compliance and deliverables, and assist our clients in tax planning measures to minimize tax liability & risk.

- **Income Tax Returns**
- **Estate & Gift Tax Returns**
- **Payroll & Sales Tax Returns**
- **Non For Profit Reporting**
- **Tax Analysis & Planning**

Click [**HERE**](#) for Further Details of Our Tax Preparation Services...

Our Eldercare Financial Services

We provide the complete financial care and oversight of elderly clients. Our services are offered directly to the elderly client themselves, or we can be retained by relatives of the elderly client who are looking out for their parents or loved one's best financial interest. We provide an elder client with assistance for their daily financial affairs, business and related duties.

- Review & payment of household bills, budgeting, record keeping
- Assistance with check writing, online banking, checkbook balancing
- Make sure money is received, receipted, & properly & timely deposited
- Monitor & track total financial portfolio including cash, investments & real estate
- Preparation & filing of income, trust, gift & estate tax returns & related planning

Click [HERE](#) for Further Details of Our Eldercare Financial Services...

Our General Accounting Services

We implement the general ledger, bank reconciliation & payroll reporting for the client, establish a system for bookkeeping, and provide management reporting & analysis to accommodate the needs of the business owner.

- Bookkeeping Services
- Bank & Financial Reconciliations
- Payroll Reporting & General Ledger
- Internal Management Financial Reporting & Analysis
- Administer Estate & Trusts
- Financial Record Organization

Click [HERE](#) for Further Details of Our General Accounting Services...

We are accounting control consultants & solutions specialists who provide analytical consultation, tax return preparation, eldercare financial services, and general accounting services to business and consumer clients. As key internal consultants, we troubleshoot and enhance financial process coordination, internal control development, and bottom-line performance through our exemplary problem-solving, analytical, organizational and communication skills.

We cultivate a one on one personal niche and relationship with acumen and expertise to uncover and resolve reporting and financial management issues, weaknesses in internal control, lack of organization and coordination, and budget and planning deficiencies.

The greatest compliment you can give is a referral!