

## Personal Data

Filing Status: <input type="checkbox"/> Single <input type="checkbox"/> Married Filing Joint <input type="checkbox"/> Married Filing Separate <input type="checkbox"/> Head of Household	
Taxpayer Name	SSN
Spouse Name	SSN
Address	Apt no.
City	State Zip
Foreign State/Province	Foreign Postal Code
Foreign Country	
Taxpayer Date of Birth	Spouse Date of Birth
Occupation	Occupation
Daytime phone: Ext:	Daytime phone: Ext:
Evening phone: Ext:	Evening phone: Ext:
Cell:	Cell:
E-mail	E-mail
<input type="checkbox"/> Full time student <input type="checkbox"/> Blind <input type="checkbox"/> Active military	<input type="checkbox"/> Full time student <input type="checkbox"/> Blind <input type="checkbox"/> Active military
Do you want \$3 to go to the Presidential Election Camp Fund? <input type="checkbox"/>	Does your spouse want \$3 to go to the Presidential Election Camp Fund? <input type="checkbox"/>
Date and time of this year's appointment	

### Income Taxes Paid

<b>Federal</b>		2011 estimate date due	2011 est amount	Amount paid	Date paid	Check no.
2010 Refund		April 18, 2011				
2010 Refund applied to 2011		June 15, 2011				
2010 Balance Due		Sept. 15, 2011				
		Jan. 17, 2012				
Amount paid	Date paid	Check no.	Amount paid	Date paid	Check no.	Check no.
Additional payments made						
<b>Resident State</b>		2011 estimate date due	2011 est amount	Amount paid	Date paid	Check no.
2010 Refund		April 18, 2011				
2010 Refund applied to 2011		June 15, 2011				
2010 Balance Due		Sept. 15, 2011				
		Jan. 17, 2012				
Amount paid	Date paid	Check no.	Amount paid	Date paid	Check no.	Check no.
Additional payments made						
<b>Local</b>		2011 estimate date due	2011 est amount	Amount paid	Date paid	Check no.
2010 Refund		April 18, 2011				
2010 Refund applied to 2011		June 15, 2011				
2010 Balance Due		Sept. 15, 2011				
		Jan. 17, 2012				
Amount paid	Date paid	Check no.	Amount paid	Date paid	Check no.	Check no.
Additional payments made						

## Dependents

<b>Name:</b>					<b>SSN:</b>				
First name/MI		Last name			Suffix				
SSN/TIN		Relationship			Number of months lived with you				
DOB		Does this dependent have income over \$950?			<input type="checkbox"/>			<b>2011</b>	
								<b>2010</b>	
Child Care Credit - qualifying expenses incurred and paid in 2011									
Child Care Credit - portion of qualifying expenses provided by employer									
Education Credits - current year qualifying expenses for American Opportunity Credit									
Education Credits - current year qualifying expenses for Lifetime Learning Credit									
First name/MI		Last name			Suffix				
SSN/TIN		Relationship			Number of months lived with you				
DOB		Does this dependent have income over \$950?			<input type="checkbox"/>			<b>2011</b>	
								<b>2010</b>	
Child Care Credit - qualifying expenses incurred and paid in 2011									
Child Care Credit - portion of qualifying expenses provided by employer									
Education Credits - current year qualifying expenses for American Opportunity Credit									
Education Credits - current year qualifying expenses for Lifetime Learning Credit									
First name/MI		Last name			Suffix				
SSN/TIN		Relationship			Number of months lived with you				
DOB		Does this dependent have income over \$950?			<input type="checkbox"/>			<b>2011</b>	
								<b>2010</b>	
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Child Care Credit - portion of qualifying expenses provided by employer									
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Education Credits - current year qualifying expenses for Lifetime Learning Credit									
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SSN/TIN		Relationship			Number of months lived with you				
DOB		Does this dependent have income over \$950?			<input type="checkbox"/>			<b>2011</b>	
								<b>2010</b>	
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